



## **MAN INFRACONSTRUCTION LIMITED**

12<sup>th</sup> Floor, Krushal Commercial Complex, G. M. Road, Chembur (West), Mumbai – 400 089 **Website:**  
[www.maninfra.com](http://www.maninfra.com); **Investor Relation Contact:** [investors@maninfra.com](mailto:investors@maninfra.com)  
**Corporate Identity Number:** L70200MH2002PLC136849 **Tel:** +91 22 42463999

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### **FOURTH CORRIGENDUM TO THE EXTRA ORDINARY GENERAL MEETING**

An Extra Ordinary General Meeting (“EGM”) of the Shareholders of the Company of Man Infraconstruction Limited (“Company”) was held on Saturday, December 23, 2023 at 11:00 A.M.(IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”) for seeking approval of members of the Company on the resolution mentioned in the notice of EGM by way of special resolution. The Notice of the EGM (EGM Notice) dated November 29, 2023 alongwith the Corrigendum dated December 16, 2023 (First corrigendum), second corrigendum dated December 22, 2023 and Third corrigendum dated December 22, 2023 was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. The resolution as per the said EGM Notice was transacted and approved by the shareholders with requisite majority. The proceedings of the EGM and voting results along with the Scrutinizer’s Report were submitted to the Stock exchanges where the securities of the Company are listed on December 23, 2023 and December 25, 2023 respectively and are also available on the website of the Company.

Now, the Company through this corrigendum (“Fourth Corrigendum”) wishes to bring to the attention of the Shareholders, following additional information as per the relevant provisions of the Articles of Association of the Company read with queries raised by National Stock exchange of India Limited (NSE).

1. Whereas, as per the Article 21 of the Articles of Association, in case of further issue of capital, the Company is required to obtain the Valuation report from a register valuer; subject to the Rules and such other conditions, as may be prescribed under Law. Accordingly, the Company had obtained a separate valuation report dated November 29, 2023 and an Addendum dated January 04, 2024 to the said Valuation Report from CA Binal B. Darji, Registered Valuer (IBBI/RV/02/2021/14321).

2. Since, the price for each share warrant proposed to be issued and allotted by the Company on preferential basis as per the methods specified in the valuation report dated November 29, 2023 read with Addendum dated January 04, 2024 thereto is same as the minimum issue price of INR 152.47 (Indian Rupees One Hundred and fifty Two forty Seven paise Only) for each Share warrant calculated under Regulation 164(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the issue price for the proposed preferential issue of the Company shall remain INR 155/- for each share warrant and there is no change in the said issue price which was already mentioned in the explanatory statement in the EGM notice dated November 29, 2023.

3. The price determined under valuation report dated November 29, 2023 read with Addendum dated January 04, 2024 thereto is Rs. 152.47/- per warrant, which is lower than the issue price i.e. Rs. 155/- at which share warrants, convertible into Equity shares will be issued on preferential basis. Therefore, there is no change in warrant issue price.

Kindly note that members have already voted (EVEN 127251) before the issue of this corrigendum but the members who would like to express their views /ask queries/questions with respect to this Corrigendum are requested to send their queries, questions along with their name, demat account number/folio number, email id, mobile number to the Scrutinizer on [mihenhalani@mha-cs.com](mailto:mihenhalani@mha-cs.com) on or before 48 hours from dispatch of this corrigendum, which will be suitably replied.

The said valuation report dated November 29, 2023 and the Addendum dated January 04, 2024 thereto shall be made available on the website of the Company i.e. <https://www.maninfra.com/postal-ballot-e-voting/#ir>. All the concerned are hereby requested to take note of this corrigendum.

On and from the date hereof, the EGM Notice shall always be read in conjunction with the First, Second, Third and Fourth Corrigendum.

The copy of the corrigendum is being uploaded on the website of the Company at [www.maninfra.com](http://www.maninfra.com) and on the website of Stock Exchanges ([www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)).

**By order of Board of Directors  
For Man Infraconstruction Limited**

Sd/-

**Durgesh Dingankar  
Company Secretary and Compliance Officer**

Place: Mumbai

Date: January 05, 2024

**Reg. Office:** 12<sup>th</sup> Floor, Krushal Commercial Complex, G.M. Road, Chembur (west), Mumbai - 400 089, India